Economic Policy
Papers on European and Global Issues

2ⁿᵈ Economic Policy: Papers on European and Global Issues Conference

19-20 June 2026

PROGRAMME: Globalisation and Fiscal Populism

Friday 19ᵗʰ June

12:30 13:30 Light lunch and Registration

13:30 13:45 Opening remarks
Şebnem Kalemli-Özcan (Managing Editor of Economic Policy: Papers on European and Global Issues)

13:45 15:15 Tariffs, Uncertainty, and the Exchange Rate
Alfonso Merendino (ECB and Bocconi University)
*Tommaso Monacelli (Bocconi University and CEPR)

Discussants: Muhammed Ali Yildirim (Harvard University) and Basile Grassi (Bocconi University and CEPR)

15:15 16:45 Coffee break

16:45 18:15 Fiscal populism and monetary policy rules
Luis I. Jácome (Georgetown University)
Nicolás E. Magud (International Monetary Fund)
Samuel Pienknagura (International Monetary Fund)
Martin Uribe (Columbia University)

Discussants: Linda Tesar (University of Michigan) and Luminita Stevens (University of Maryland)

18:15 End of meeting

Saturday 20th June

9:30	**11:00**	**Trade War and the International Monetary Order**

Tarek A. Hassan (Boston University, NBER, and CEPR)
Thomas M. Mertens (Federal Reserve Bank of San Francisco)
Jingye Wang (Renmin University of China)
*Tony Zhang (Arizona State University)

Discussants: Dmitry Mukhin (London School of Economics and CEPR) and Pierre De Leo (University of Maryland)

11:00   11:30   Coffee break

11:30   13:00   Lessons from Populism in Latin America
Nicolás E. Magud (International Monetary Fund)
Alejandro Werner (Georgetown Americas Institute)
Antonio Spilimbergo (International Monetary Fund)

Discussants: Elias Papaioannou (London Business School and CEPR) and Jaume Ventura (CREI, UPF and Barcelona GSE)

13:00   15:00   Lunch

15:00   16:00   High level Panel

Chair: TBA
Panellists: Ricard Caballero (Massachusetts Institute of Technology)
              Maurice Obstfeld (PIIE and University of California, Berkeley and CEPR)
              Helene Rey (LBS and CEPR)

16:00   End of meeting

Each session is 90 minutes in duration, Author: 30 mins | Discussants: 15 mins each | General discussion: 30 mins

* indicates presenting author (all times in CEST, Venice)