Economic Policy
Papers on European
and Global Issues

3rd *Economic Policy: Papers on European and Global Issues* conference

2 December 2026, OECD Boulogne, Paris

PROGRAMME: Global interdependence, global imbalances, and economic security

Wednesday 2nd December

8:30	**9:00**	Registration
9:00	**9:15**	**Opening remarks by** Şebnem Kalemli-Özcan (Managing Editor of *Economic Policy: Papers on European and Global Issues*)
9.15	**10:45**	**Policy panel** with Olivier Blanchard (MIT), Nico Lange (Munich Security Conference), Stefano Scarpetta (OECD), Moritz Schularick (Kiel Institute) and Beatrice Weder di Mauro (CEPR and Graduate Institute Geneva), moderated by Martin Sandbu (*Financial Times*)
10:45	**11:05**	Coffee break
11:05	**12:35**	**Underappreciated International Reserve System and Implications for the Euro** Serkan Arslanalp (International Monetary Fund) Barry Eichengreen (University of California, Berkeley) Chima Simpson-Bell (International Monetary Fund) Discussants: Bryan Hardy (Bank for International Settlements) and Ugo Panizza (Geneva Graduate Institute)
12:35	**13:40**	Lunch
13:40	**15:10**	**Global Imbalances, Industrial Policy and Europe** Luca Fornaro (Centre de Recerca en Economia Internacional) and Martin Wolf (University of St Gallen) Discussants: Isabelle Mejean (Sciences Po) and Jeromin Zettelmeyer (Bruegel)
15:10	**16:40**	**Beyond the Dollar: Europe's Role in Global Foreign Exchange** Yu An (JHU Carey Business School) Amy Huber (Wharton School, University of Pennsylvania) Discussants: Mark Blyth (Brown University) and Lorena Keller (Texas A&M University)
16:40	**17:00**	Coffee break
17:00	**18:30**	**Chokepoints and the Transatlantic Gap** Daisoon Kim (Andersen Institute for Finance and Economics) Fabio Natalucci (Andersen Institute for Finance and Economics) Alessandro Rebucci (Johns Hopkins University and Andersen Institute for Finance and Economics) Discussants: Evgenia Passari (Université Paris Dauphine – PSL) and Leslie Sheng Shen (Federal Reserve Bank of Boston)
18:30	**18:45**	**Closing remarks** by Filiz Unsal (Deputy Director, Economics Department, OECD)
		Conference dinner, with keynote speech by Pierre-Olivier Gourinchas *(by invitation only)*

Each session is 90 minutes in duration. Author: 30 mins | Discussants: 15 mins each | General discussion: 30 mins. * indicates presenting author (all times in CEST, Paris)