Economic Policy
Papers on European and Global Issues

OECD

3rd *Economic Policy: Papers on European and Global Issues* conference

2 December 2026, OECD Boulogne, Paris

PROGRAMME: Global Interdependence, Global Imbalances, and Economic Security

Wednesday 2nd December

8:30	**9:00**	Registration
9:00	**9:15**	**Opening remarks by** Şebnem Kalemli-Özcan (Managing Editor of *Economic Policy: Papers on European and Global Issues*)
9:15	**10:45**	**Policy panel** with Olivier Blanchard (MIT, PSE and PIIE), Nico Lange (Munich Security Conference), Stefano Scarpetta (OECD), Moritz Schularick (Kiel Institute) and Beatrice Weder di Mauro (CEPR and Graduate Institute Geneva), moderated by Martin Sandbu (*Financial Times*)
10:45	**11:05**	Coffee break
11:05	**12:35**	**Underappreciated International Reserve System and Implications for the Euro** Serkan Arslanalp (International Monetary Fund) *Barry Eichengreen (University of California, Berkeley) Chima Simpson-Bell (International Monetary Fund)
Discussants:		Bryan Hardy (Bank for International Settlements) and Ugo Panizza (Geneva Graduate Institute)
12:35	**13:40**	Lunch
13:40	**15:10**	**Global Imbalances, Industrial Policy and Europe** *Luca Fornaro (Centre de Recerca en Economia Internacional) Martin Wolf (University of St Gallen)
Discussants:		Isabelle Mejean (Sciences Po) and Jeromin Zettelmeyer (Bruegel)
15:10	**16:40**	**Beyond the Dollar: Europe's Role in Global Foreign Exchange** *Yu An (JHU Carey Business School) Amy Huber (Wharton School, University of Pennsylvania)
Discussants:		Mark Blyth (Brown University) and Lorena Keller (Texas A&M University)
16:40	**17:00**	Coffee break
17:00	**18:30**	**Chokepoints and the Transatlantic Gap** Daisoon Kim (Andersen Institute for Finance and Economics) Fabio Natalucci (Andersen Institute for Finance and Economics) *Alessandro Rebucci (Johns Hopkins University and Andersen Institute for Finance and Economics)
Discussants:		Evgenia Passari (Université Paris Dauphine – PSL) and Leslie Shen Sheng (Federal Reserve Bank of Boston)
18:30	**18:45**	**Closing remarks** by Filiz Unsal (Deputy Director, Economics Department, OECD)
		Conference dinner, with keynote speech by Pierre-Olivier Gourinchas (UC Berkeley), introduced by Beatrice Weder di Mauro *(by invitation only)*

Each session is 90 minutes in duration. Author: 30 mins | Discussants: 15 mins each | General discussion: 30 mins. * Indicates presenting author (all times in CET, Paris)

CEPR CES ifo SciencesPo